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# Organic aquaculture in Hungary and Vietnam: Constraints and opportunities

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#### Organic aquaculture production in Europe

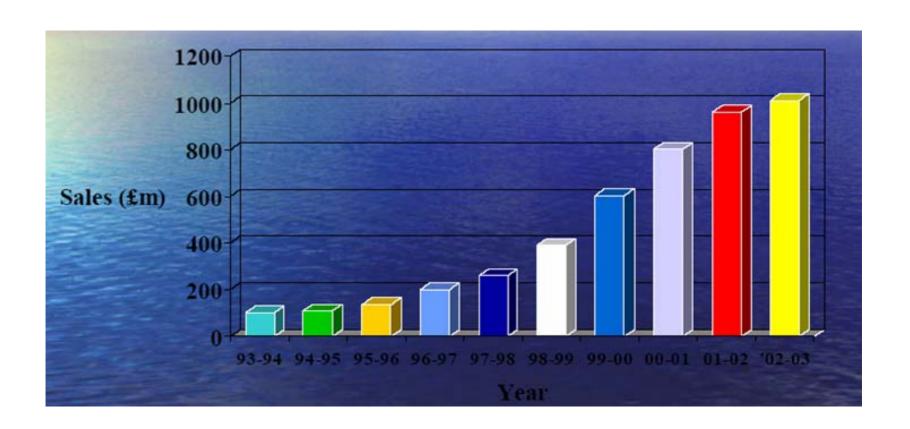
#### **GENERAL**

Organic farming is is a dynamic agricultural sector in the EU
Organic farming on 3% of the EU utilised agricultural area
30% growth per year since 1998
Importance and growth is varying by regions/countries

#### **AQUACULTURE**

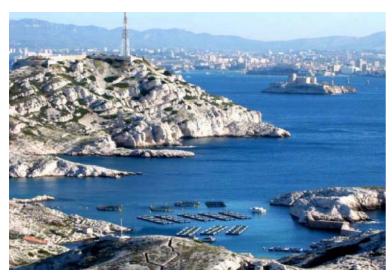
Total production is around 14,000 tonnes in 2004
European production is 56% of world organic aquaculture production
78% of organic aquaculture production is Atlantic salmon

### **UK organic market growth**



Source: Dallimore, 2005

## Some examples



Provence Aquaculture, France

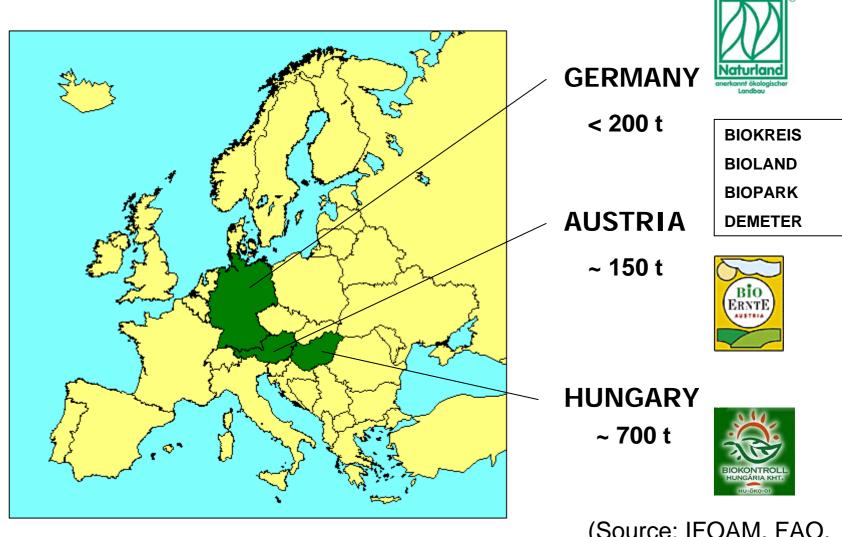




Hortobágy Fish Farm, Hungary



### Organic carp production in Europe



(Source: IFOAM, FAO, EU)

# Organic fish production in ponds in Austria and Hungary, 2005

Country	uction Organ	ic fish %	of the tota	I
	pond area	fishpond	area	
	•	•		
Austria	550 ha	20%	, O	150 t
Hungary	4700	ha	20%	~ 700
†		·		



## Organic carp products in Hungary









#### Summary of experiences

- · Carps are ideal candidate species for organic fish farming
- It is relatively easy to covert existing carp farms into organic carp farms
- There is a need to develop ad harmonise standards
- Organic fish farming could be expanded in regions, where organic agriculture is developed
- Processing, market organisation and market communication are key issues

#### **Confusions**

- why some species like mussels and carps should be certified, because they are organic anyway (more organic than certified organic)?
- is it worth to pay more for organic, why?
- which certifying body we can trust in?
- if the product is not organic, does it mean that it has a lower quality?

## **New EU regulation**



New proposal of the European Commission "Improve clarity for consumers and farmers"

Consultations

Thematic Conference on Organic Aquaculture in the European Union: Current Status and Prospects for the Future""
12-13 December 2005, Brussels

http://europa.eu.int/comm/fisheries/news\_corner/autres/conf121205/index\_e n.htm

#### **New EU regulation**



28 June 2007

Council regulation (EC) No. 834/2007 on organic production and labelling of organic products

Aquaculture is included!

http://eur-

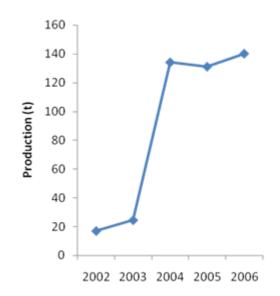
lex.europa.eu/LexUriServ/site/en/oj/2007/I\_189/I\_18920070720en00010023.pdf



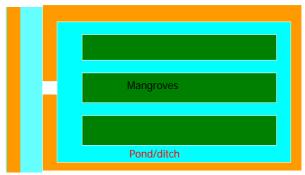
EU results and experiences can contribute to the development of organic fish production in Vietnam

#### **Organic farming of shrimp**

- Conducted in Ca Mau province since 2000 (collaborated among former Ministry of Fisheries, SIPPO (Switzerland), Naturland and 184 enterprise.
- Based on integrated mangrove and shrimp farming system.
- Principle:
  - Low stocking density (<3 PL/m2)</li>
  - No feeding, only fertilization
  - Mangrove forest area >50% total
  - No use of antibiotics and chemicals
  - Farmers must participate in environmental conservation (no mangrove destruction)
- Premium: 20%
- Certified by Naturland (yearly).
- Difficulties: certification process, separated processing, ...





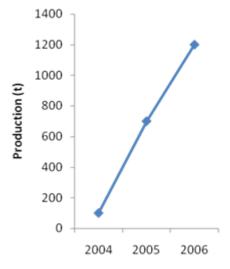






#### **Organic farming of Catfish**

- Pilot project in An Giang province since 2004 (3 farms) (collaborating between Binca Seafood – Germany and AFASCO An Giang) → expanding gradually
- Applying Naturland guidelines.
- Based on fence and pond culture systems
- Principles:
  - Low stocking density: 10 fingerling/m2
  - Feeding of organic feed (rice bran, soybean, fish meal,... pellets are imported from Israel!
  - Fingerlings are checked for antibiotic residues
  - No use of antibiotics and chemicals
  - Monitoring water quality monthly
- Demand will increase but small premium (30%) may not encourage more entrants!.







# Thank you for your attention



Just naturally!